



Delhi International Airport Limited
(Formerly known as Delhi International Airport (P) Limited)



Registered Office:
New Udaan Bhawan, Opp. Terminal 3
Indira Gandhi International Airport
New Delhi – 110 037
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W www.newdelhiairport.in
E DIAL-CS@gmrgroup.in

Date: August 29, 2025

Axis Trustee Services Limited
The Ruby, 2nd Floor, SW,
29 Senapati Bapat Marg,
Dadar West, Mumbai – 400028
India
(the "Debenture Trustee")

Dear Sir,

Sub: Exercise of Call Option in terms of paragraph 10 (c)(iii) (Optional Redemption) of Schedule 1 (Terms and Conditions of the NCDs) of the debenture trust deed dated June 20, 2022 executed between Delhi International Airport Limited ("Issuer") and Axis Trustee Services Limited ("Debenture Trustee"), as amended on December 3, 2024 and as amended from time to time ("Debenture Trust Deed").

1. The terms capitalised and not defined herein shall have the same meaning ascribed to such term under the Debenture Trust Deed.
2. The Issuer had issued 10,000 (ten thousand) listed, rated, unsecured (for the purposes of the Companies Act, 2013 and SEBI NCS Regulations), redeemable, non-convertible debentures ("NCD") of a nominal value of INR 10,00,000 (Rupees Ten Lakh) each, aggregating to not more than INR 1000,00,00,000 (Indian Rupees One Thousand Crores only) issued on a private placement basis as per the terms and conditions contained in the Information Memorandum of Private Placement dated June 14, 2022 and the Debenture Trust Deed.
3. In accordance with paragraph 10 (c)(iii) (Optional Redemption) of Schedule 1 (Terms and Conditions of the NCDs) of the Debenture Trust Deed, we wish to inform that the Issuer has decided to exercise the option of optional redemption in respect of the NCDs. Accordingly, we hereby give you notice for redemption of the outstanding NCDs in entirety.
4. Please see below the details of the redemption, along with the Redemption Amount which we propose to remit to your bank account on the Coupon Payment Date falling on 30th day of September 2025:

ISIN	INE657H08019
Redemption Proportion	100% of the aggregate outstanding NCDs
Coupon Payment Date (i.e., the proposed Redemption Date (hereinafter the "Redemption Date"))	September 30, 2025
Nominal Value of the NCDs being redeemed	INR 1000,00,00,000/-
Aggregate Redemption Amount	INR 1000,00,00,000/-
Mode of payment	RTGS/ NEFT



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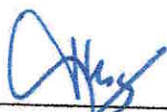


5. Upon the payment of the Redemption Amount mentioned in paragraph 4 above, we request the Debenture Trustee and each Holder to ensure that it will cause the Debenture Trustee to release the security interest created over the Collateral, including but not limited to filing the form CHG-4 with the jurisdictional Registrar of Companies.
6. In accordance with Paragraph 6 of Part B (*Debenture Specific Conditions*) of the Debenture Trust Deed, the payment of Redemption Amount (mentioned in paragraph 4 above) is subject to Tax Deduction as required by the Applicable Law.
7. Pursuant to Clause 6.1 of Chapter XVI (Reporting of Trades) of SEBI Master Circular for issuance and listing of non-convertible securities dated May 22, 2024, for exercise of the above-mentioned optional redemption, we would like to specify a shut period commencing from August 29, 2025 till September 29, 2025 (both days inclusive) during which transfers of NCDs by the Holders shall be restricted.

Regards,

The Issuer

(Delhi International Airport Limited)



Authorised Signatory

Name: Hari Nagrani, Chief Financial Officer

Copy to :

ADITYA BIRLA CAPITAL LIMITED

Address: ADITYA BIRLA FINANCE LTD,
18TH FLR ONE INDIA BULL'S TOWER NI 1,
JUPITER MILL COMPD 841 SB RD ELEPHIN,
MUMBAI, PIN 400013

ADITYA BIRLA CAPITAL LIMITED

Address: GROUND FLOOR,
EROS CORPORATE TOWER,
NEHRU PLACE, NEW DELHI-110019

**ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA
SUN LIFE CREDIT RISK FUND**

Address: CITIBANK N.A. CUSTODY SERVICES,
FIFC- 9TH FLOOR,
G BLOCK, PLOT C-54 AND C-55,
BKC, BANDRA - EAST,
MUMBAI, PIN 400098

ASEEM INFRASTRUCTURE FINANCE LIMITED

Address: 907 9TH FLOOR,
GODREJ BKC AVENUE 3 G BLOCK,
BANDRA KURLA COMPLEX,
BANDRA EAST, MUMBAI, PIN 400051

**AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C
AXIS CREDIT RISK FUND**

Address: AXIS ASSET MANAGEMENT COMPANY LTD,
ONE LODHA PLACE,
23RD FLOOR, SENAPATI BAPAT MARG,
LOWER PAREL, MUMBAI, PIN 400013

**AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS
MULTI ASSET ALLOCATION FUND**

Address: AXIS ASSET MANAGEMENT COMPANY LTD,
ONE LODHA PLACE,
23RD FLOOR, SENAPATI BAPAT MARG,
LOWER PAREL, MUMBAI, PIN 400013

NOMURA CAPITAL (INDIA) PRIVATE LIMITED

Address: HSBC SECURITIES SERVICES,
11TH FLR, BLDG NO.3, NESCO - IT PARK,
NESCO COMPLEX, W E HIGHWAY,
GOREGAON EAST, MUMBAI, PIN 400063

TATA CAPITAL LIMITED

Address: 11TH FLOOR, TOWER A,
PENINSULA, BUSINESS PARK,
GANPAT RAO KADAM MARG,
LOWER PAREL, MUMBAI, PIN 400013

TATA CAPITAL LIMITED

Address: 7TH FLOOR, VIDEOCON TOWER,
BLOCK E-1, JHANDEWALAN EXTENSION,
NEW DELHI - 110055

AXIS TRUSTEE SERVICES LIMITED

Address: PLOT 25,
IIND FLOOR, PUSA ROAD,
KAROL BAGH, NEW DELHI- 110005,

