

September 30, 2025

BSE Limited
1st Floor, New Trading Ring
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400001

BSE Scrip Code: 974004, 974763, 975037, 975533, 975854, 977085.
ISIN: INE657H08019, INE657H08027, INE657H08035, INE657H08043, INE657H08050, INE657H08068.

Sub.: Intimation regarding redemption payment along with accrued interest on Non-Convertible Debentures under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam:

In terms of the provisions of Regulation 51 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Delhi International Airport Limited ("the Company") has raised an amount of INR 1000,00,00,000/- on September 1, 2025 by allotment of Listed Non-Convertible Debentures ("NCDs") to Qualified Institutional Buyers (QIB's) for a period of 15 years at the coupon rate of 8.75% per annum payable quarterly, for the purpose of redemption of 9.98% NCDs of INR 1000,00,00,000/- (Indian Rupees One Thousand Crores Only).

In terms of the provisions of Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that pursuant to the provisions of Debenture Trust Deed dated June 20, 2022 executed between Delhi International Airport Limited ("Issuer"/ "Company") and Axis Trustee Services Limited ("Debenture Trustee"), as amended on December 3, 2024 and as amended from time to time ("Debenture Trust Deed" / "DTD"), the Issuer has exercised the option of optional redemption in respect of 10,000 (ten thousand) listed, rated, unsecured (for the purposes of the Companies Act, 2013 and SEBI NCS Regulations), redeemable, non-convertible debentures ("2027 NCDs") of a nominal value of INR 10,00,000 (Rupees Ten Lakh) each, aggregating to not more than INR 1000,00,00,000 (Indian Rupees One Thousand Crores only) issued on a private placement basis as per the terms and conditions contained in the Information Memorandum of Private Placement dated June 14, 2022 and the Debenture Trust Deed. The Company has made the voluntary prepayment of principal amount along with accrued interest thereon, to the holders of 2027 NCDs on September 30, 2025.

This is in continuation to our earlier intimation dated May 22, 2025 about the proposal for raising the funds of an amount of up to INR 1000,00,00,000/- (Indian Rupees One Thousand Crores Only).

by way of various fund-raising options including Issue of listed/unlisted non-convertible debentures, to refinance the existing debt and intimation dated August 29, 2025 for exercise of optional redemption and shut period in respect of 2027 NCDs issued under ISIN: INE657H08019, respectively, the current redemption is line with the same.

The details of voluntary prepayment of principal amount along with accrued interest thereon on the aforesaid 2027 NCDs are enclosed as **Annexure** to this intimation.

Request you to take the above information on records.

Thanking you,
For Delhi International Airport Limited


Abhishek Chawla
Company Secretary & Compliance Officer



ANNEXURE

a. Details of interest payments:

S. No.	Particulars	Details
1.	ISIN	INE657H08019
2.	Issue size (in Rs. Crore)	1000
3.	Interest Amount to be paid on due date (in Rs.)	7,92,93,150.68
4.	Frequency - quarterly/ monthly	Monthly
5.	Change in frequency of payment (if any)	No
6.	Details of such change	Not Applicable
7.	Interest payment record date	15/09/2025
8.	Due date for interest payment	30/09/2025
9.	Actual date for interest payment	30/09/2025
10.	Amount of interest paid (in Rs.)	7,92,93,150.68
11.	Date of last interest payment	29/08/2025
12.	Reason for non-payment/ delay in payment	Payment made on time, No delay in payment

b. Details of redemption payments:

S. No.	Particulars	Details
1	ISIN	INE657H08019
2	Type of redemption (full/partial)	Full
3	If partial redemption, then	Not Applicable
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	Not Applicable
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Exercise of Call option
6	Redemption date due to put option (if any)	Not applicable
7	Redemption date due to call option (if any)	September 30, 2025
8	Quantity redeemed (no. of 2027 NCDs)	10000
9	Due date for redemption/maturity	June 22, 2027
10	Actual date for redemption	September 30, 2025
11	Amount redeemed	1000 Crore [10,000 2027 NCDs of a nominal value of INR 10,00,000 each, aggregating to INR 1000,00,00,000/-]
12	Outstanding amount (Rs.)	NIL
13	Date of last interest payment	August 29, 2025
14	Reason for non-payment/delay in payment	Not Applicable

Thanking you,
For Delhi International Airport Limited


Abhishek Chawla
Company Secretary & Compliance Officer


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