## ATSL/CO/25-26/00445

10 July, 2025

## **Delhi International Airport Limited**

New Udaan Bhawan, Opp. Terminal 3,IGI Airport , New Delhi, India New Udaan Bhawan, Opp. Terminal

**NEW DELHI** 

Delhi, State Code: 07 Pincode: 110037

India

GSTIN: 07AACCD3570F1ZW

Kind Attn. - Mr./Ms. Hari Nagrani

Dear Sir/Madam.

Sub: Consent to act as Debenture Trustee for Privately Placed, Listed, Unsecured, Redeemable, Non-Convertible Debentures aggregating upto INR 1000 Crores by Delhi International Airport Limited.

We, Axis Trustee Services Limited, hereby give our consent to act as the Debenture Trustee for the above mentioned issue of Debentures having a tenure of more than one year and are agreeable to the inclusion of our name as Debenture Trustee in the Shelf Prospectus/ Private Placement offer letter/ Information Memorandum and/or application to be made to the Stock Exchange for the listing of the said Debentures.

Axis Trustee Services Limited (ATSL) consenting to act as Debenture Trustees is purely its business decision and not an indication on the Issuer Company's standing or on the Debenture Issue. By consenting to act as Debenture Trustees, ATSL does not make nor deems to have made any representation on the Issuer Company, its Operations, the details and projections about the Issuer Company or the Debentures under Offer made in the Shelf Prospectus/ Private Placement offer letter/ Information Memorandum / Offer Document. Applicants / Investors are advised to read carefully the Shelf Prospectus/ Private Placement offer letter/ Information Memorandum / Offer Document and make their own enquiry, carry out due diligence and analysis about the Issuer Company, its performance and profitability and details in the Shelf Prospectus/ Private Placement offer letter/ Information Memorandum / Offer Document before taking their investment decision. ATSL shall not be responsible for the investment decision and its consequence.

We also confirm that we are not disqualified to be appointed as Debentures Trustee within the meaning of Rule 18(2)(c) of the Companies (Share Capital and Debentures) Rules, 2014.

Yours truly,

For Axis Trustee Services Limited

Subhash Kumar Jha, Deputy General Manager

